

OptimizePress Integration

HandL UTM Grabber / Tracker How to collect and track UTM variables via OptimizePress step by step

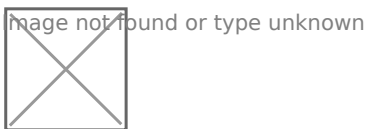
- [OptimizePress and Infusionsoft Integration](#)
- [OptimizePress Pages \(Enable Scripts & Styles\)](#)

OptimizePress and Infusionsoft Integration

Create custom fields in infusionsoft

Create the custom fields as explained [here](#). You can create one field for each UTM variables and HandL parameters matching the naming convention (it can be any name but it is easier to follow the naming convention for mapping) here [Native WP Shortcodes](#)

We recommend creating a separate tab called "Tracking" and using subheader to separate parameters for better visualization (shown in the image below)

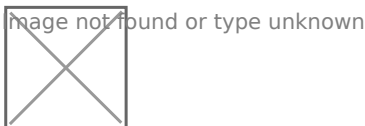


Add the new custom fields in your form in Campaign

Create the webform as explained here <https://help.infusionsoft.com/help/create-a-web-form> in the Campaign.

Include custom fields as text fields (not hidden - we'll hide them in OptimizePress) using

Field snippet section as shown in the image below.



Publish the campaign

Create your automation in the campaign and publish the campaign to persist the changes.

Create your optin form in OptimizePress and Select Integration as "Infusionsoft"

Shown in the image below



Select tag and form in Action



Select all the custom fields



and click next until complete

Select Optin Form > Settings > Advanced Options

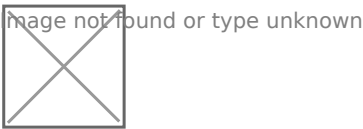
Mark the fields as invisible, they will disappear in the form visual



Click each input and > Input Settings > Default Value

Type the corresponding shortcode name for each individual field. You can see the list of shortcodes available here [Native WP Shortcodes](#)

Below image shows for utm_campaign, similarly you can do it for all the samples.



We also recommend adding CSS class for each field as shown below.

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- Element Positioning

▼
- Input Positioning

▼
- Animation & Delay

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- Advanced

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Element ID

op3-element-jjBCsZ3L

Element Caption

Input #jjBCsZ3L

CSS Classes

utm_campaign

Save the page in OptimizePress, and you are done!

OptimizePress Pages (Enable Scripts & Styles)

If you are using OptimizePress, make sure HandL UTM Grabber is enabled for Frontend...

New

Clear OP3 Cache

Delete Cache

Howdy, Antia B

Dashboard

Create New Page

Template Store

Integrations

Settings

Tools

Help

Settings

All your OptimizePress Settings

General

Integrations

Recaptcha

Affiliates

Scripts And Styles

Legacy Features

Advanced

Enable Scripts And Styles

By default all external plugins/theme scripts and styles are disabled on OP3 Blank Template. Settings here will also affect any page created with templates in our template library.

Plugin	Type	Js	Css
Ahrefs SEO	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
Akismet Anti-Spam	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
Edit Author Slug	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
File Upload Types	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
HandL UTM Grabber v3	Frontend	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Header and Footer Scripts	Frontend	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Jetpack	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
LuckyWP Table of Contents	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
OptimizePress 2 GET Param Shortcode	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
Pretty Links Beginner Edition	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
Redirection	Frontend	<input type="checkbox"/>	<input type="checkbox"/>
Simple YouTube Responsive	Frontend	<input type="checkbox"/>	<input type="checkbox"/>

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File Upload Types	Backend	<input type="checkbox"/>	<input type="checkbox"/>
HandL UTM Grabber v3	Backend	<input type="checkbox"/>	<input type="checkbox"/>
Header and Footer Scripts	Backend	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Jetpack	Backend	<input type="checkbox"/>	<input type="checkbox"/>
LuckyWP Table of Contents	Backend	<input type="checkbox"/>	<input type="checkbox"/>
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